



Your Important Numbers Checklist

for preparing Important Numbers data entry

- To simplify data entry, see the Handy Notes below before you start.
- This will make entering information easy, simple and quick.

Tip: destroy this sheet once used as a data entry aid.

Important Numbers for Person 1
(lists for Person 2 and Joint Persons on following pages)

First name: _____ Family name: _____

Handy notes:

- This checklist is for numbers relating to Accounts (e.g. Bank), Cards, and 'Other' important numbers.
- This page is for Person 1 (pages for Person 2 and Joint Persons follow).
- We have separated the list into three areas: Accounts, Cards, and Other.
- To assist, we have pre-inserted light coloured text for you to overwrite where shown.

Data entry tab > Important Numbers

Accounts (Bank and similar)

Item	Account Name	Bank ID E.g BSB	Number	Account Type (E.g. Savings)	Institution (Abbrev'd)	Contact No
1						
2						
3						
4						
5						

Cards (Credit/Debit, etc)

Item	Card type Credit / Debit	Name on Card (In name of)	Number	Card Issuer (Abbreviated)	Expiry (mm-yyyy)	Contact No
1	Credit / Debit				mm/yyyy	
2	Credit / Debit				mm/yyyy	
3	Credit / Debit				mm/yyyy	
4	Credit / Debit				mm/yyyy	

Other

Item	Relates to	Number	Notes/Comments	Contact No
1				
2				
3				

Now Sorted Pty Ltd

© All rights reserved

ABN: 76 168 812 655

E: info@nowsorted.com W: www.nowsorted.com

Support: support@nowsorted.com



Your Important Numbers Checklist

for preparing Important Numbers data entry

- To simplify data entry, see the Handy Notes below before you start.
- This will make entering information easy, simple and quick.

Tip: destroy this sheet once used as a data entry aid.

Important Numbers for Person 2

(lists for Person 1 and Joint Persons on adjacent pages)

First name: _____ Family name: _____

Handy notes:

- This checklist is for numbers relating to Accounts (e.g. Bank), Cards, and 'Other' important numbers.
- This page is for Person 2 (pages for Person 1 and Joint Persons on adjacent pages).
- We have separated the list into three areas: Accounts, Cards, and Other.
- To assist, we have pre-inserted light coloured text for you to overwrite where shown.

Data entry tab > Important Numbers

Accounts (Bank and similar)

Item	Account Name	Bank ID E.g BSB	Number	Account Type (E.g. Savings)	Institution (Abbrev'd)	Contact No
1						
2						
3						
4						
5						

Cards (Credit/Debit, etc)

Item	Card type Credit / Debit	Name on Card (In name of)	Number	Card Issuer (Abbreviated)	Expiry (mm-yyyy)	Contact No
1	Credit / Debit				mm/yyyy	
2	Credit / Debit				mm/yyyy	
3	Credit / Debit				mm/yyyy	
4	Credit / Debit				mm/yyyy	

Other

Item	Relates to	Number	Notes/Comments	Contact No
1				
2				
3				

Now Sorted Pty Ltd

© All rights reserved

ABN: 76 168 812 655

E: info@nowsorted.com W: www.nowsorted.com

Support: support@nowsorted.com



Your Important Numbers Checklist

for preparing Important Numbers data entry

- To simplify data entry, see the Handy Notes below before you start.
- This will make entering information easy, simple and quick.

Tip: destroy this sheet once used as a data entry aid.

Joint Persons

(list for Persons 1 & 2 on previous pages)

First name: _____ Family name: _____

First name: _____ Family name: _____

Handy notes:

- This checklist is for numbers relating to Accounts (e.g. Bank), Cards, and 'Other' important numbers.
- This page is for Joint Persons (pages for Persons 1 & 2 are on previous pages.).
- We have separated the list into three areas: Accounts, Cards, and Other.
- To assist, we have pre-inserted light coloured text for you to overwrite where shown.

Data entry tab > Important Numbers

Accounts (Bank and similar)

Item	Account Name	Bank ID E.g BSB	Number	Account Type (E.g. Savings)	Institution (Abbrev'd)	Contact No
1						
2						
3						
4						
5						

Cards (Credit/Debit, etc)

Item	Card type Credit / Debit	Name on Card (In name of)	Number	Card Issuer (Abbreviated)	Expiry (mm-yyyy)	Contact No
1	Credit / Debit				mm/yyyy	
2	Credit / Debit				mm/yyyy	
3	Credit / Debit				mm/yyyy	
4	Credit / Debit				mm/yyyy	

Other

Item	Relates to	Number	Notes/Comments	Contact No
1				
2				
3				

Now Sorted Pty Ltd

© All rights reserved

ABN: 76 168 812 655

E: info@nowsorted.com W: www.nowsorted.com

Support: support@nowsorted.com