

Your Guarantee Checklist

for preparing <u>Guarantee</u> data entry

- To simplify data entry, see the Handy Notes below before you start.
- This will make entering information easy, simple and quick.

Tip: destroy this sheet once used as a data entry aid.

Person 1

(list for Person 2 on next page)

First name: _____

Family name: ____

Handy notes:

- A. This checklist is for Person 1 + Person 2 (next page) + Joint persons (third page).
- B. When entering your Guarantee data in your Now Sorted app software, simply use the self-explanatory fields.
- C. Always use round figures for amounts throughout your software, which will do calculations automatically.
- D. Insert the Reason for the guarantee.
- E. Insert any Notes as necessary.

Data entry tab > Guarantees						
ltem	Туре	Amount \$	Brief description	Date entered		
1	Given to					
1	Amount	\$				
1	Reason			/2		
1	Notes as necessary					
2	Given to					
2	Amount	\$				
2	Reason			/2		
2	Notes as necessary					
3	Given to					
3	Amount	\$				
3	Reason			/2		
3	Notes as necessary					
4	Given to					
4	Amount	\$				
4	Reason			/2		
4	Notes as necessary					

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Person 2

(list for Joint Persons on next page)

First name: _____

Family name: _____

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Data entry tab > Guarantees						
ltem	Туре	Amount \$	Brief description	Date entered		
1	Given to					
1	Amount	\$				
1	Reason			/2		
1	Notes as necessary					
2	Given to					
2	Amount	\$				
2	Reason			//2		
2	Notes as necessary					
3	Given to					
3	Amount	\$				
3	Reason			/2		
3	Notes as necessary					
4	Given to					
4	Amount	\$				
4	Reason			//2		
4	Notes as necessary					

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Joint Persons

(list for Persons 1 & 2 on previous pages)

First name: ______ Family name: ______

First name: ______ Family name: ______

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1	Given to					
1	Amount	\$				
1	Reason			/2		
1	Notes as necessary					
2	Given to					
2	Amount	\$				
2	Reason			//2		
2	Notes as necessary					
3	Given to					
3	Amount	\$				
3	Reason			/2		
3	Notes as necessary					
4	Given to					
4	Amount	\$				
4	Reason			//2		
4	Notes as necessary					

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